

PARENTING PLAN QUESTIONNAIRE

I. BACKGROUND INFORMATION

A. PARENT INFORMATION

	<u>Parent #1</u>	<u>Parent #2</u>
Name		
Prior Names/Aliases		
Sex		
Date of Birth		
Social Security Number		
Address		
Health Status		
Phone		
Email		

B. CHILDREN'S INFORMATION

Name(s)	
Nickname(s) (if applicable)	

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Sex	
Date(s) of Birth & Age(s)	
Social Security Number(s)	
Currently Residing With	
Phone (if applicable)	
Email (if applicable)	
Health Status	
Education Level or Special Education Concerns	
Religion and any Religious Issues	
Extra-curricular Activities (if applicable)	
Special Concerns or Notes	

Please attach the birth certificate and Acknowledgement of Paternity for each child

C. OTHER CARETAKER(S) FOR CHILDREN

Name(S)	
Sex	
Relationship	
Address	
Phone Number	

D. LITIGATION HISTORY (IF APPLICABLE)

Parties	Court	Date Commenced	Index No.	Type of Dispute (e.g. divorce, custody, visitation, child support, family offense)	Judge or Referee	Resolution

If you have prior court orders (temporary or final) or agreements relating to the Child(ren), please attach to this questionnaire including a Judgement of Divorce

II. CUSTODY

A. Physical Custody – Who the child shall reside with for a majority of the time

Parent #1

Parent #2

B. Legal Custody – Decision-making custody about non-emergency health, school, religion, and extra-curricular activities

Joint

Parent #1

Parent #2

If joint, how do you wish to handle an impasse?

(Some Choices)

1. Custodial Parent makes tie-breaking decision

2. Split the 4 spheres of influence as follows:

3. Attend mediation

4. Attend parent coordination

5. Other:

III. VISITATION / PARENTING TIME

A. Basic Schedule

Day of Week	Time Period	Pick Up Location	Drop Off Location	Other Notes
<i>Ex: Tuesdays Thursdays</i>	<i>3PM – 7PM 3PM – 8AM (Friday)</i>	<i>School School</i>	<i>Mother's residence School on Friday morning</i>	

B. Holiday Schedule

Alternating schedule as follows (circle holidays you wish to observe):

This is an example, you can make changes as desired, if one parent wants certain holiday every year. Can also add other holidays, such as each parent's birthday, other religious holidays

Traditional Holidays:

<u>Holiday</u>	<u>Odd Years</u>	<u>Even Years</u>
New Year's Eve	Father	Mother
New Year's Day	Mother	Father
Martin Luther King Jr. Day	Father	Mother
Easter	Mother	Father
Mother's Day	Mother	Mother
Memorial Day	Father	Mother
Father's Day	Father	Father
Independence Day	Mother	Father
Labor Day	Father	Mother
Columbus Day	Mother	Father
Halloween	Father	Mother
Veteran's Day	Mother	Father
Thanksgiving	Mother	Father
Christmas Eve	Mother	Father
Christmas	Father	Mother

Child's Birthday	Mother	Father
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Additional Holidays:

<u>Holiday</u>	<u>Odd Years</u>	<u>Even Years</u>
Rosh Hashanah	Father	Mother
Yom Kippur	Mother	Father
Hanukkah	Father	Mother
Passover	Mother	Father
Other: _____		
Other: _____		

Other schedule: _____

Length of Holiday Time:

- 10AM to 7PM
- Other time period: _____

C. School Breaks

Schedule as follows:

School Break	Time	Number of Days	Which Years
Mid-Winter Recess (President's Day Week)	7 consecutive days		<input type="checkbox"/> Every year <input type="checkbox"/> Odd years <input type="checkbox"/> Even years
Spring Recess (Easter Break)	7 consecutive days		<input type="checkbox"/> Every year <input type="checkbox"/> Odd years <input type="checkbox"/> Even years
Thanksgiving Recess	3 consecutive days Black Friday (day		<input type="checkbox"/> Every year <input type="checkbox"/> Odd years

(excluding Thanksgiving)	after Thanksgiving to Sunday)		<input type="checkbox"/> Even years
Winter Recess (Christmas Break)	7 consecutive days		<input type="checkbox"/> Every year <input type="checkbox"/> Odd years <input type="checkbox"/> Even years

Other schedule: _____

D. Summer Breaks

1. Number of Days/Weeks for Parent #1: _____
 - a. Consecutive or Nonconsecutive?
 - b. Can parent travel domestically or internationally during this period?

2. Number of Days/Weeks for Parent #2: _____
 - a. Consecutive or Nonconsecutive?
 - b. Can parent travel domestically or internationally during this period?

3. Will the child attend summer camp? Y or N
 - a. If so, where? _____
 - b. If so, what weeks? _____

4. What date should parents pick date for vacations? _____

5. Other notes re Summer:

IV. TRAVEL WITH CHILD(REN)

A. Domestic Travel:

- a. Yes or No
- b. Age requirement? Yes, Age: _____ No

B. International Travel:

- a. Yes or No
- b. Age requirement? Yes, Age: _____ No

C. Passport Responsibility – Who to retain and keep updated

- Parent #1 Parent #2

D. Notice Requirements: Traveling Parent should give other Parent ____ days notice of said travel

E. Travel Itinerary Requirements Check information that you want exchanged between parents

- Flight Numbers Hotel Information (including address and phone number)
 Traveling companions Health insurance information for Child(ren)

V. MISCELLANEOUS ISSUES

A. Dispute Resolution – Do you wish to litigate all disputes or require a form of Alternative Dispute Resolution (ADR)? _____

For example, before seeking court intervention on *non-emergency issues*, the Parents will attend

- Mediation* – Mediator is there to facilitate a conversation between the parties
 Parent Coordination – Parent Coordinator can, but does not have to have arbitration authority unless agreed by the parties

B. Communication Between Parents – How will the parents communicate about the Child(ren)?

- Email Text Message Telephone In-Person FamilyWizard/Other Program

C. Information Sharing – How will the parents share information regarding the Child(ren)? (examples: sports schedules, medical records, report cards)

- Email Text Message Telephone In-Person FamilyWizard/Other Program
 U.S. mail Google Calendar

D. Relocation – How far can parent with physical custody move without written permission from other parent or court?

- Within _____ county (current county where child(ren) reside)
 _____ miles (ex: 90 miles)

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