

# Wills vs. Trusts

	Estate Tax Planning	Income Tax Planning	Names Someone to Handle Your Affairs When You Die	Names Who You Want to Receive Your Accounts and Property	Names Someone to Handle Your Affairs If You Are Unable	Asset Protection for Heirs / Beneficiaries	Avoids Probate	Avoids "Living Probate"	Private Process
<b>Doing Nothing – No Will, No Trust</b>	x	x	Government Decides	Government Decides	Government Decides	x	x	x	x
<b>Will</b>	✓	Limited and often not included	✓	✓	x	Possible, but often not included	x	x	x
<b>Trust</b>	✓	✓	✓	✓	✓	✓	✓	✓	✓

What's right for you - doing nothing – a will – a trust?  
 The answer depends on your circumstances and we are here to help.