

CLIENT DATA SHEET: PRENUPTIAL AGREEMENT

Return to:

Rincker Law, PLLC
c/o Cari Rincker, Esq.

New York Office:

535 Fifth Avenue, 4th Floor
New York, NY 10017
(office) (212) 427-2049
(fax) (212) 202-6077

Illinois Office:

301 N. Neil Street, Suite 400
Champaign, IL 61820
(office) (217) 531-2179

cari@rinckerlaw.com
www.rinckerlaw.com

NOTICE:

This document is highly confidential and protected by attorney-client privilege. It contains sensitive financial information and personal identification numbers. If you have come across this document in error, you are hereby notified that you must not read, save, record, print, forward, distribute, publish, or use the information contained in this document and any dissemination is strictly prohibited. Please contact Rincker Law, PLLC immediately for further instructions.

I. MARRIAGE/ PRE-NUPTIAL AGREEMENT

What is today's date? _____

What is the expected date of marriage? _____

Where will be marriage take place? _____

Will you be the Husband or the Wife in this marriage? _____

Have the wedding invitations been sent out? Y or N

What other plans have been made and/or carried out for the wedding?

Do you feel pressured in any way to enter into a prenuptial agreement? Y or N

The Prenuptial Agreement is desired by: _____

Your **main goals** for the prenuptial agreement are as follows: (to separate inheritance or gifts; to address assets in the event of divorce; to address assets in the event of death; to provide spousal support, etc).

How do **your goals** differ from your fiancé's goals:

What issues to do you foresee with the negotiation of the prenuptial agreement?

II. PERSONAL CONFIDENTIAL INFORMATION

A. Client

_____ Full Legal Name

_____ Formally Known As/Also Known As

_____ Address

_____ City

_____ State

_____ Zip

_____ Phone Number

_____ Email

_____ Date of Birth

_____ Social Security Number

Previous marriages? Y or N

If yes, list terminating event(s) and date(s):

Employer: _____

Position: _____

Length of Employment: _____ Approx. Annual Gross Pay: \$ _____

Level of Education: _____

B. Future Spouse

_____ Full Legal Name

_____ Formally Known As/Also Known As

_____ Address

_____ City

_____ State

_____ Zip

Phone Number _____

Email _____

Date of Birth

Social Security Number

Previous marriages? Y or N

If yes, list terminating event(s) and date(s):

Employer: _____

Position: _____

Length of Employment: _____ Approx. Annual Gross Pay: \$ _____

Level of Education: _____

C. Children (if applicable)

Full Legal Name	DOB	SSN	Where does the child reside?	Other Parent

III. SOURCES OF INCOME

Each person must make a full and complete financial disclosure to the other. The information contained in this form will be disclosed to the other spouse. If there are any assets not specifically identified in this form, please include those assets at the end.

<u>Source</u>	<u>Type*</u>	<u>Expected this Calendar Year</u>	<u>Amount Last Calendar Year</u>	<u>Amount 2 Calendar Years Ago</u>	<u>Significant Changes Expected</u>

- * S = Salary
- P= Pension
- D= Dividends
- I= Interest
- C= Capital Gains
- T-Trust
- R=Rent
- O= Other

IV. ASSETS

A. Real Property

<u>Type*</u>	<u>Address</u>	<u>Purchase Date</u>	<u>Purchase Price</u>	<u>FMV</u>	<u>Balance on Mortgage</u>	<u>Title Owner(s)</u>

* R = residence, I= investment/ rental, U = unimproved land, F= farm or ranch, C= commercial property, V = vacation property

B. Cash Accounts

<u>Type</u>	<u>Bank</u>	<u>Account No. (Last 4 Digits)</u>	<u>Approximate Value (date)</u>	<u>Title Owner(s)</u>

C. Retirement Accounts, Stocks, Bonds, Annuities & Other Accounts

<u>Type</u>	<u>Financial Institution</u>	<u>Account No. (Last 4 Digits)</u>	<u>Approximate Value (date)</u>	<u>Title Owner(s)</u>

D. Notes/Accounts Receivable

Owed By	Account No.	Amount Due	Due Date	Purpose

E. Life Insurance

Type	Insurer	Title Owner	Face Value	Beneficiaries

F. Business Interests

Name	Type of Entity	State Organized	Ownership Interest	Estimated Value (if Known)

G. Other Property

Description	Title Owner(s)	FMV

H. Pets & Other Animals

Name	Type of Animal	Title Owner

A list of livestock and horses should be provided under separate cover, if applicable.

V. LIABILITIES/DEBTS

Type of Debt	Financial Institution	Account No. (Last 4 Digits)	Approximate Liability (Date)	Debtors/ Title Owner