

# FOUR STEPS TO KEEP YOUR CRYPTOCURRENCY SAFE

## 1. MAINTAIN AN UP-TO-DATE LIST OF YOUR CRYPTOCURRENCY.

- What type of cryptocurrency do you have?
- Where is it located (i.e., in what wallet)?

## 2. WRITE OUT HOW TO ACCESS YOUR CRYPTOCURRENCY.

- Does your personal representative or trustee need the key? How will they gain access to the key?
- Do they need a password?

## 3. CHOOSE A TRUSTED PERSON TO ACCESS YOUR CRYPTOCURRENCY.

- Does this person understand cryptocurrency?
- Does this person have the time to monitor your cryptocurrency?

## 4. TELL YOUR ESTATE PLANNING ATTORNEY YOU HAVE CRYPTOCURRENCY, AND PLAN FOR WHAT WILL HAPPEN TO IT AFTER YOUR DEATH.

- Do you want to give the cryptocurrency to an individual or charity?
- Do you want the cryptocurrency sold and the money given to someone?
- Do you want someone you trust to hold the cryptocurrency for the benefit of someone else?